

AKIN GUMP STRAUSS HAUER & FELD LLP

Ira S. Dizengoff

Philip C. Dublin

Abid Qureshi

One Bryant Park

New York, New York 10036

Telephone: (212) 872-1000

Facsimile: (212) 872-1002

Rachel Biblo Block (admitted *pro hac vice*)

2300 N. Field St., Suite 1800

Dallas, Texas 75201

Telephone: (214) 969-2800

Facsimile: (214) 969-4343

*Counsel to the Official Committee of
Unsecured Creditors of Rudolph W. Giuliani*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
	:
RUDOLPH W. GIULIANI	: Case No. 23-12055 (SHL)
a/k/a RUDOLPH WILLIAM GIULIANI,	:
	:
Debtor.	:
-----X	

STIPULATED CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER

This Stipulated Confidentiality Agreement and Protective Order (this “Protective Order”) is entered into by and among: (a) Rudolph W. Giuliani (“Giuliani”); (b) the official committee of unsecured creditors (the “Committee”) appointed in Giuliani’s chapter 11 case (the “Chapter 11 Case”); (c) Wandrea’ ArShaye Moss, Noelle Dunphy and US Dominion, Inc. (collectively, the “Committee Members”), solely in their capacities as Committee Members and not in their individual capacities; and (d) any other parties in interest in the Chapter 11 Case who become bound by this Protective Order by signifying their assent through execution of the form of declaration attached as **Exhibit A** hereto (each, a “Declaration”). Each of the persons or entities

identified in the foregoing clauses (a) through (d) shall be referred to herein individually as a “Party” and, collectively, as the “Parties.”

The Parties, by and through their respective attorneys of record and subject to Court approval, have agreed to entry of this Protective Order pursuant to 11 U.S.C. § 107(b) and Rule 9018 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and, with respect to any existing or future contested matter, pursuant to Bankruptcy Rules 7026 and 9014 and Rule 26(c) of the Federal Rules of Civil Procedure (the “Federal Rules”).

Recitals

WHEREAS, Giuliani commenced the Chapter 11 Case under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in this Court on December 21, 2023;

WHEREAS, no prior protective order has been entered in the Chapter 11 Case;

WHEREAS, the Parties have sought or may seek certain Discovery Material (as defined below) in or in connection with the Chapter 11 Case, including through informal requests, Rule 2004 requests or motions, or service of document requests, interrogatories, depositions, subpoenas and other discovery requests (collectively, “Discovery Requests”) as provided by the Federal Rules, the Bankruptcy Rules and the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”); and

WHEREAS, the Parties anticipate that Discovery Requests will be propounded to persons or entities other than the Parties (“Non-Parties”);

NOW, THEREFORE, to facilitate and expedite the production, exchange and treatment of Discovery Material, to facilitate the prompt resolution of disputes over confidentiality, and to protect Discovery Material that a Party seeks to maintain as confidential, IT IS HEREBY STIPULATED, AGREED AND, UPON COURT APPROVAL HEREOF, IT IS ORDERED that

the following terms will govern any Discovery Requests and handling of Discovery Material during the course of the Chapter 11 Case¹ or any appeal therefrom:

1. The Parties shall submit this Protective Order to the Court for approval. The Parties shall abide by the terms of this Protective Order even if this Protective Order is not entered by the Court for any reason, unless the Court orders otherwise.

2. Unless otherwise agreed by the Parties or ordered by the Court, all deadlines stated herein shall be computed pursuant to Bankruptcy Rule 9006.

Scope of Protective Order

3. This Protective Order applies to all information, documents and things provided or exchanged in response to Discovery Requests, either by a Party or a Non-Party (each a “Producing Party”), to any other Party (each a “Receiving Party”), including, without limitation, deposition testimony, interviews, interrogatories, answers to interrogatories, requests for admission, responses to requests for admission, documents, electronically stored information and things produced (collectively, “Discovery Material”). For the avoidance of doubt, nothing in this Protective Order—including the fact that an entity is a Party to this Protective Order—entitles or is intended to entitle any Party or Non-Party to any specific Discovery Material.

4. Non-Parties are entitled to the protections afforded hereby and subject to the obligations contained herein upon (i) designating Discovery Material or (ii) signing a Declaration

¹ For the sake of clarity, this Protective Order shall not apply with respect to any adversary proceeding in which any Committee Member is a party in its individual capacity (and not as a Committee Member), including but not limited to any non-dischargeability proceeding. It is anticipated that the parties to any such adversary proceeding may negotiate a separate protective order that will govern discovery in such adversary proceeding, or resolve any separate disputes with respect to such discovery before the Court in that adversary proceeding. Nor does this Protective Order apply in any non-bankruptcy litigation in which any Committee Member is or becomes a party, in its individual capacity (and not as a Committee Member).

in the form provided as **Exhibit A** hereto and thereby agreeing to be bound by the terms of this Protective Order (for receiving information).

5. Any Party or its counsel serving a Discovery Request upon a Non-Party shall provide a copy of this Protective Order along with such Discovery Request and instruct the Non-Party that it may designate documents or testimony according to the provisions herein. In the event a Party has already served a Non-Party with a subpoena or other discovery request, whether formal or informal, at the time this Protective Order is entered by the Court, the serving Party or its counsel shall provide the service and notice of this Protective Order required by the preceding sentence as soon as reasonably practicable after entry of this Protective Order.

Designating Discovery Material

6. Any Producing Party may designate Discovery Material as “Confidential Material” or “Highly Confidential Material – Attorneys’ Eyes Only” (any such Discovery Material, “Designated Material”) in accordance with the following provisions:

- (a) Confidential Material: A Producing Party may designate Discovery Material as “Confidential” if such Producing Party believes in good faith (or, with respect to documents received from another person, has been advised in writing by such other person) that: (i) such Discovery Material (A) constitutes or contains proprietary, commercially sensitive or confidential technical, business, financial, personal or other information of a nature that can be protected under Bankruptcy Rules 7026 and 9014 and Federal Rule 26(c) or Bankruptcy Rule 9018, (B) constitutes or contains personally identifiable information (“PII”) or (C) is subject by law or by contract to a legally protected right of privacy; or (ii) a Producing Party (A) is under a preexisting obligation to a third party to treat such Discovery Material as confidential or (B) has in good faith been requested by another Party or Non-Party to so designate such Discovery Material on the grounds that such other Party or Non-Party considers such Discovery Material to contain information that is confidential or proprietary to such Party or Non-Party.
- (b) Highly Confidential Material – Attorneys’ Eyes Only: A Producing Party may designate Discovery Material as “Highly Confidential – Attorneys’ Eyes Only” if such Producing Party believes in good faith (or, with respect to documents received from another person, has been reasonably advised by such other person) that such Discovery Material is reasonably believed to contain or reflect

any highly confidential material, including but not limited to sensitive personal information, medical records, bank records, non-public personal addresses, law enforcement investigations, and matters related to national security.

- (c) Undesignated Material: Subject to the rights and obligations of the Parties under Paragraphs 8, 9 and 22 of this Protective Order, no Party shall have any obligation or duty to maintain as confidential or prevent from disclosure any Discovery Material that is not Designated Material.

7. Manner of Designating Discovery Material: Where reasonably practicable, any Designated Material shall be designated by the Producing Party as follows: (i) if the entirety of a piece of material is to be designated, by marking each page “Confidential” or “Highly Confidential – Attorneys’ Eyes Only,” without obliterating or obscuring the content of the material that is produced (“Wholly Designated Material”); or, (ii) if only some content within a piece of material is to be designated, by providing the Requesting Party with a copy of the document with the “Confidential” or “Highly Confidential – Attorneys’ Eyes Only” content redacted, a non-redacted version of the document, and a list of documents that include “Confidential” or “Highly Confidential – Attorneys’ Eyes Only” content (any such content, “Designated Content”). Where marking every page of Wholly Designated Material is not reasonably practicable, such as with certain native file documents, a Producing Party may designate material as “Confidential” or “Highly Confidential– Attorneys’ Eyes Only” by including such terms (or similar terms) in the file name thereof and with corresponding metadata. Discovery Material produced in the Chapter 11 Case prior to the execution of this Protective Order pursuant to an agreement that such Discovery Material would be treated as Designated Material, if any, shall be treated as Designated Material pursuant to this Protective Order notwithstanding that such Discovery Material does not bear such markings; *provided, however*, that the Producing Party shall provide a replacement production that includes a “Confidential” or “Highly Confidential – Attorney’s Eyes Only” marking, designation in the file name, or redacted Designated Content, as applicable, of any such productions as soon

as reasonably practicable after entry of this Protective Order. A Party that was not the Producing Party may request that the Producing Party designate any Discovery Material as Confidential Material or Highly Confidential Material – Attorneys’ Eyes Only and reproduce the Material under paragraph 8 below.

8. Late Designation of Discovery Material: The failure to designate particular Discovery Material as Designated Material at the time of production shall not operate to waive a Producing Party’s right to later designate such Discovery Material as Designated Material, if the Producing Party has a good faith basis for correcting the designation (any such Discovery Material prior to its designation or re-designation, “Misdesignated Material”). Upon receipt of replacement copies of Misdesignated Material updated to include the proper designation, the Receiving Party or Parties shall take all commercially reasonable steps to return or destroy all previously produced copies of such Misdesignated Material. If requested by the Producing Party, a Receiving Party shall verify in writing that it has taken all commercially reasonable steps to return or destroy such Misdesignated Material. Notwithstanding the foregoing, no Party shall be deemed to have violated this Protective Order if, prior to notification of any later designation, such Party disclosed or used Misdesignated Material in any manner consistent with its original designation or non-designation but inconsistent with its later designation. Once such later designation has been made, however, any Designated Material shall be treated in accordance with that later designation; *provided, however*, that if non-designated Misdesignated Material had already been publicly filed with a court or otherwise made publicly available by the time of the later designation (other than in violation of this Protective Order), no Party shall be bound by such later designation except to the extent determined by the Court upon motion of the Party or Non-Party that failed to make the designation.

Use and Disclosure of Designated Material

9. General Limitations on Use and Disclosure of All Discovery Material: All Discovery Material shall be used by the Receiving Parties solely for the purposes of the Chapter 11 Case (including, for the avoidance of doubt, mediation or any litigation for which standing to pursue claims on behalf of the Debtor has been sought or granted by the Court, and any appeals therefrom), and not for any other purpose, including any other litigation or judicial proceedings, or any business, competitive, governmental, commercial or administrative purpose or function.

10. Confidential Material: Confidential Material, and any and all information contained therein, shall be given, shown, made available or communicated only to the following:

- (a) Giuliani;
- (b) the Committee;
- (c) the Committee Members;
- (d) the United States Trustee for the Southern District of New York (the “U.S. Trustee”), and other attorneys in office of the U.S. Trustee assigned to the Chapter 11 Case;
- (e) any other Party who has signed a Declaration, in the form attached hereto as Exhibit A;
- (f) any person who is indicated on the face of a document to have been an author, addressee or copy recipient thereof, an actual or intended recipient thereof, or in the case of meeting minutes, an attendee of the meeting;
- (g) for purposes of witness preparation, and upon signing a Declaration in the form attached hereto as Exhibit A, any deponent or witness who was noticed for a deposition, or is on a witness list for hearing or trial, in preparation for his or her noticed deposition, hearing or trial testimony where such Confidential Material is determined by counsel in good faith to be necessary to the anticipated subject matter of the questioning or testimony; provided, however, that such Confidential Material can only be shared with such person in connection with preparation for the anticipated testimony, and the persons identified in this paragraph shall not be permitted to retain copies of such Confidential Material;

- (h) any witness during the course of a deposition in which counsel questioning the witness reasonably and in good faith believes that questioning the witness regarding the Confidential Material is appropriate;
- (i) outside photocopying, graphic production services or litigation support services, as necessary for use in connection with the Chapter 11 Case;
- (j) court reporters, stenographers or videographers who record deposition or other testimony in connection with the Chapter 11 Case;
- (k) the Court, its officers and clerical staff in any judicial proceeding in, or that may result from, the Chapter 11 Case;
- (l) outside counsel, staff working under the express direction of such counsel, industry advisors, financial advisors, accounting advisors, testifying and non-testifying experts, and consultants (and their respective staff) that are retained by any person listed in Paragraph 10; and
- (m) any other person or entity with respect to whom the Producing Party may consent in writing.

11. Highly Confidential Material – Attorneys’ Eyes Only: Highly Confidential Material – Attorneys’ Eyes Only, and any and all information contained therein, shall be given, shown, made available or communicated only to the following:

- a) Committee Members, upon signing a Declaration in the form attached hereto as Exhibit A;
- b) outside counsel, staff working under the express direction of such counsel, industry advisors, financial advisors, accounting advisors, testifying and non-testifying experts, and consultants (and their respective staff) that are retained by any person listed in Paragraph 10 above;
- c) any person who is indicated on the face of a document to have been an author, addressee or copy recipient thereof, an actual or intended recipient thereof, or in the case of meeting minutes, an attendee of the meeting;
- d) for purposes of witness preparation, and upon signing a Declaration in the form attached hereto as Exhibit A, any deponent or witness who was noticed for a deposition, or is on a witness list for hearing or trial, in preparation for his or her noticed deposition, hearing or trial testimony where such Highly Confidential Material – Attorneys’ Eyes Only is determined by counsel in good faith to be necessary to the anticipated subject matter of the questioning or testimony; provided, however, that such Highly Confidential Material – Attorneys’ Eyes Only can only be shared with such person in connection with preparation for the anticipated testimony, and the persons identified in this

paragraph shall not be permitted to retain copies of such Highly Confidential Material – Attorneys’ Eyes Only;

- e) any witness during the course of a deposition in which counsel questioning the witness reasonably and in good faith believes that questioning the witness regarding the Highly Confidential Material – Attorneys’ Eyes Only is necessary and appropriate;
- f) outside photocopying, graphic production services or litigation support services, as necessary for use in connection with the Chapter 11 Case;
- g) court reporters, stenographers or videographers who record deposition or other testimony in connection with the Chapter 11 Case;
- h) the Court, its officers and clerical staff in any judicial proceeding in, or that may result from, the Chapter 11 Case; and
- i) any other person or entity with respect to whom the Producing Party may consent in writing.

12. Prerequisite To Disclosure of Designated Material: Before any person or organization identified in Paragraph 10(l) hereof (other than outside counsel who have already signed this Protective Order) is given access to Designated Material, such person or their representative shall be provided with a copy of this Protective Order and shall execute a Declaration, in the form attached as **Exhibit A** hereto. Such executed Declarations shall not be subject to disclosure under the Federal Rules or the Bankruptcy Rules unless a showing of good cause is made and the Court so orders.

13. Sealing of Designated Material Filed with or Submitted to Court: The Court’s approval and entry of this Protective Order shall constitute authority for the Parties to file Designated Material under seal without the necessity of filing a separate motion under Local Rule 9018-1. Parties filing Designated Material under seal pursuant to this Protective Order shall reference this Protective Order in the pleading accompanying such documents. Designated Material may only be filed with this Court if such filing is made under seal. Wholly Designated Material must be filed under seal. Parties filing materials that include some Designated Content

must file the redacted version of the material provided the Producing Party and must also file the non-redacted version of the material under seal. Before or contemporaneously with filing documents with the Court that contain Designated Material, the filing party must notify the Producing Party of the filing. Where possible, however, only those portions of the filings with the Court that include content derived from Designated Material shall be filed under seal. Parties filing documents under seal shall to the extent feasible also file redacted documents simultaneously. This paragraph is without prejudice to the right of any Party to move upon notice to the applicable Party to unseal any papers filed under seal. Except as otherwise ordered by the Court or agreed to by the Producing Party, all Designated Material filed with the Court, and all portions of pleadings, motions or other papers filed with the Court that include content derived from Designated Material, shall be filed under seal in accordance with the Federal Rules, the Bankruptcy Rules and the Local Rules (except as otherwise provided in this paragraph).

14. Use of Discovery Material in Open Court: The limitations on disclosure in this Protective Order shall not apply to any Discovery Material offered or otherwise used by any Party at trial or any hearing held in open court except as provided in this paragraph. As part of any pretrial conference or any meet and confer regarding the use of exhibits in any evidentiary hearing and, where practicable, at least 24 hours prior to the deadline for filing any witness and exhibit lists with the Court of any Designated Material for use at trial or any hearing to be held in open court, counsel for any Party who desires to offer or use such Designated Material (the “Offering Party”) shall meet and confer in good faith with the Producing Party together with any other Parties who have expressed interest in participating in such meet and confer to discuss ways in which the material may be offered or otherwise used by any party given the subject designations, in accordance with the provisions of the Bankruptcy Code and Bankruptcy Rules. If the Offering

Party and the Producing Party cannot reach an agreement concerning the use or treatment of such Designated Material, the Offering Party shall file such Designated Material under seal, without the necessity of filing a separate motion under Local Rule 9018-1, until the Court can resolve the dispute.

Depositions

15. Deposition Testimony - Manner of Designation: In the case of depositions, if counsel for a Party or Non-Party believes that a portion of the testimony given at a deposition should be Designated Material of such Party or Non-Party, such testimony may be designated as appropriate by:

- (a) Stating so orally on the record and requesting that the relevant portion(s) of testimony be so designated; or
- (b) Providing written notice within seven (7) days of the Party's or Non-Party's receipt of the final transcript from the court reporter that the relevant portion(s) of such transcript or videotape of a deposition thereof is so designated, except in the event that a hearing on related issues is scheduled to occur within seven (7) days, in which case the foregoing seven (7) day period shall be reduced to three (3) business days. Such designation and notice shall be made in writing to the court reporter, with copies to all other counsel, identifying the portion(s) of the transcript that is so designated, and directing the court reporter to treat the transcript as provided in Paragraph 19 below. Until expiration of the seven (7) day or three (3) business day period, as applicable, following receipt of the transcript by the Parties or Non-Parties, all deposition transcripts and videotapes shall be considered and treated as Confidential unless otherwise agreed on the record at the deposition.

16. Designated Material Used as Exhibits During Depositions: Nothing in Paragraph 15 shall apply to or affect the confidentiality designations on Discovery Material entered as exhibits at depositions.

17. Witness Review of Deposition Testimony: Nothing in Paragraph 15 hereof shall preclude a witness from reviewing his or her deposition transcript.

18. Presence of Persons During Deposition Testimony: Anyone who is not counsel to a Party or otherwise permitted access under the terms of this Protective Order to Confidential Information and/or Material and who wishes to attend a deposition in connection with this Chapter 11 Case must become a Party to this Protective Order prior to such deposition. When Designated Material is used or provided during a deposition, persons not entitled to receive such information under the terms of this Protective Order shall, upon request, be excluded from the portion of the deposition so designated.

19. Responsibilities and Obligations of Court Reporters: In the event that testimony is designated as Confidential or Highly Confidential – Attorneys’ Eyes Only, the court reporter, who shall first have agreed to abide by the terms of this paragraph, shall be instructed to include on the cover page of each such transcript the legend, “This transcript contains information subject to a Protective Order and shall be used only in accordance therewith,” and each page of the transcript shall include the legend “Confidential” or “Highly Confidential – Attorneys’ Eyes Only,” as appropriate. If the deposition is videotaped, the videotape shall also be subject to the same level of confidentiality as the transcript and include the legend “Confidential” or “Highly Confidential – Attorneys’ Eyes Only,” as appropriate, if any portion of the transcript itself is so designated.

General Provisions

20. This Protective Order is a procedural device intended to protect Designated Material. Nothing in this Protective Order shall affect any Party’s or Non-Party’s rights or obligations unrelated to the confidentiality of Discovery Material.

21. Nothing contained herein shall be deemed a waiver or relinquishment by any Party or Non-Party of any objection to any Discovery Request, or any right to object to the admissibility of evidence on any ground, or to seek any further protective order, or to seek relief from the Court or any other applicable court from any provision of this Protective Order by application on notice.

22. Unauthorized Disclosure of Designated Material: In the event of a disclosure by a Receiving Party of Designated Material to persons or entities not authorized by this Protective Order to receive such Designated Material, the Receiving Party making the unauthorized disclosure shall, upon learning of the disclosure (or upon receipt of notice from another Party or Non-Party informing the Receiving Party of such disclosure): (i) immediately notify the person or entity to whom the disclosure was made that the disclosure contains Designated Material subject to this Protective Order; (ii) immediately make reasonable efforts to recover the disclosed Designated Material as well as preclude further review, dissemination or use by the person or entity to whom the unauthorized disclosure was made; (iii) immediately notify the Producing Party of the unauthorized disclosure; and (iv) immediately take steps to prevent further review, dissemination or use thereof.

23. Manner Of Objecting To Designated Material: If any Receiving Party objects to the designation of any Designated Material (whether such designation is made on a permanent basis or temporary basis with respect to deposition testimony), the Receiving Party shall first raise the objection with the Producing Party in writing. The Producing Party shall respond to the objection in writing, either agreeing to the change of designation or providing the basis for rejecting the change. If within five (5) business days after receipt of an objection in writing (which may take the form of an email), the Producing Party does not either (i) agree to change the designation of the Designated Material or (ii) provide the basis for rejecting the change in writing, the designation is considered waived. If the Producing Party does provide the basis for rejecting the change within five (5) business days, the Parties should confer in good faith to attempt to resolve any dispute regarding the terms or operation of this Protective Order. If there is still a dispute following the conferral, the Receiving Party may seek relief from the Court by filing a pleading of no more than

five (5) double-spaced pages succinctly describing the basis of its objection (“Objection”) and seeking an order from the Court altering or removing the designation. If the Producing Party opposes the relief sought it must, within three (3) business days of receipt by the Court of the Objection, file a response of no more than five (5) double-spaced pages succinctly explaining the basis of its opposition. The Producing Party shall have the burden to establish that Designated Material is appropriately designated. Until the Court rules on such an issue, the Designated Material shall continue to be treated as designated by the Producing Party. Notwithstanding the foregoing, circumstances may exist which require a party to seek Court authority to remove the Designated Material designation of Designated Material on a more expedited basis. In such a circumstance, the moving party will provide advance notice to the Producing Party.

24. Timing of Objections to Designated Material: A Receiving Party shall not be obliged to challenge the propriety of a Designated Material designation at the time made, and a failure to do so shall not preclude a subsequent challenge thereto. The failure of any Receiving Party to challenge the designation by a Producing Party of Discovery Material as Designated Material during the discovery period shall not be a waiver of that Receiving Party’s right to object to such designation at an evidentiary hearing or trial.

25. Inadvertent Production of Privileged Discovery Material: This paragraph is ordered pursuant to Rule 502(d) of the Federal Rules of Evidence. Inadvertent production of any Discovery Material which a Party later claims in good faith should not have been produced because of a privilege, including but not limited to the attorney-client privilege or work product doctrine (“Inadvertently Produced Privileged Information”), will not by itself constitute a waiver of any applicable privilege. Within three (3) days after a Producing Party discovers (or upon receipt of notice from another Party or Non-Party) that it has produced Inadvertently Produced Privileged

Information, the Producing Party shall request the return of such Inadvertently Produced Privileged Information by identifying in writing the Discovery Material inadvertently produced, and the basis for seeking to withhold such Discovery Material from production. If a Producing Party requests the return of Inadvertently Produced Privileged Information pursuant to this paragraph (a “Clawback Request”), the Receiving Party shall immediately take all commercially reasonable steps to return or destroy the Inadvertently Produced Privileged Information (and copies thereof) and (following the later of ten (10) days from receipt of the Clawback Request or the resolution of a dispute concerning such request) shall take all commercially reasonable steps to sequester or destroy any work product that incorporates the Inadvertently Produced Privileged Information. If the Receiving Party disputes the Clawback Request, it must notify the Producing Party of the dispute and the basis therefore in writing within ten (10) days of receipt of the Clawback Request. The Parties shall thereafter meet and confer regarding the disputed Clawback Request. If the Parties cannot resolve their dispute, either Party may seek a determination from the Court. The Producing Party must preserve all Discovery Material over which privilege or protection is asserted and, other than in connection with seeking a determination by the Court, the Receiving Party may not use the document over which the privilege or protection is asserted, any copies or any information derived therefrom for any purpose until the dispute is resolved.

26. Use Of Non-Confidential Material: To the extent that any Party has documents and/or information that (i) were already in its possession at the time the same document or information is received from a Producing Party and are not subject to any other confidentiality agreement, non-disclosure agreement or other confidentiality obligation; (ii) are received or become available to a Party on a non-confidential basis not in violation of an obligation of confidentiality to any other person; (iii) were independently developed by such Party without

violating its obligations hereunder; or (iv) are published or become publicly available in a manner that is not in violation of this Protective Order or of any obligation of confidentiality to any other person, including a Party (collectively “Non-Confidential Material”), nothing in this Protective Order shall limit a Party’s ability to provide or produce Non-Confidential Material to other parties in the Chapter 11 Case or to use Non-Confidential Material for any purpose, including in a deposition, hearing, briefing, trial or otherwise in connection with the Chapter 11 Case, or otherwise. Nothing in this Protective Order shall affect the obligation of any Receiving Party to comply with any other confidentiality agreement with, or undertaking to, any other person or Party, including but not limited to, any confidentiality obligations arising from agreements entered into prior to the Chapter 11 Case.

27. Obligations Following Conclusion of the Chapter 11 Case: At such time provided for in any confirmed plan of reorganization or court order dismissing the Chapter 11 Case, all Receiving Parties shall, upon the request of the Producing Party, take all reasonable steps to return to counsel for the respective Producing Party or to destroy all Designated Material, and all copies thereof in the possession of any person, except that counsel may retain for their records (a) their work product; (b) a copy of court filings, transcripts, deposition/examination recordings, deposition/examination exhibits and expert reports; (c) exhibits introduced at any hearing or trial; and (d) existing email communications. A Receiving Party may retain Designated Material that is auto-archived or otherwise “backed up” on electronic management and communications systems or servers, or as may be required for regulatory recordkeeping purposes; *provided* that such retained documents will continue to be treated consistent with the provisions in this Protective Order. If a Receiving Party chooses to take all reasonable steps to destroy, rather than return, documents in accordance with this paragraph, that Receiving Party shall, if requested by the

Producing Party, verify such destruction in writing to counsel for the Producing Party. Notwithstanding anything in this paragraph, to the extent that the information in the Designated Material remains confidential, the terms of this Protective Order shall remain binding.

28. Continuing Applicability of Stipulated Confidentiality Agreement and Protective Order: The provisions of this Protective Order shall survive the final termination of the Debtor's emergence from bankruptcy for any retained Discovery Material. The Debtor's emergence from bankruptcy shall not relieve counsel or other persons obligated hereunder from their responsibility to maintain the confidentiality of Discovery Material pursuant to this Protective Order, and the Court shall retain jurisdiction to enforce this Protective Order.

29. Amendment of Stipulated Confidentiality Agreement and Protective Order: Upon good cause shown, and on notice to all Parties, any Party may move to amend the provisions of this Protective Order at any time. The Parties may also agree by written stipulation by all Parties to amend the provisions of this Protective Order, subject to Court approval, and shall abide by the terms of the proposed amendment unless and until the Court orders otherwise.

30. Disclosure of Discovery Material in Other Proceedings: Any Receiving Party that may be subject to a motion or other form of legal process or any regulatory process, or a demand or request seeking the disclosure of a Producing Party's Discovery Material: (i) shall notify the Producing Party within three (3) business days of receipt of such process or demand (where reasonably practical and unless such notice is prohibited by applicable law, rule or regulation) to enable it to have an opportunity to appear and be heard on whether that information should be disclosed; and (ii) in the absence of a court order preventing such legally required disclosure, the Receiving Party shall be permitted to disclose only that portion of the information that is legally

required to be disclosed and shall inform in writing any person to whom such information is so disclosed of the confidential nature of such information.

31. Use of Discovery Material by Producing Party: Nothing in this Protective Order affects the right of any Producing Party to use or disclose its own Discovery Material in any way. Such disclosure will not otherwise alter or waive the protections of this Protective Order and will not entitle other Parties, Non-Parties or their attorneys to use or disclose Confidential Material or Highly Confidential Material – Attorneys’ Eyes Only in violation of this Protective Order.

32. Obligations of Parties: Nothing herein shall relieve a Party or Non-Party of its obligations under the Federal Rules, Bankruptcy Rules, Local Rules or under any future stipulations and orders regarding the production of documents or the making of timely responses to Discovery Requests.

33. Advice of Counsel: Nothing herein shall prevent or otherwise restrict counsel from rendering advice to their clients in connection with the Chapter 11 Case and, in the course thereof, relying on examination of Discovery Material; *provided, however*, that in rendering such advice and otherwise communicating with their clients, counsel shall not make specific disclosure of any information in any manner that is inconsistent with the restrictions or procedures set forth herein.

34. Material Non-Public Information: Any Receiving Party acknowledges that by receiving Designated Materials it may be receiving material non-public information about companies that issue securities and that the determination as to whether it has received material non-public information shall be the sole responsibility of such Receiving Party. For the avoidance of doubt, the Producing Party is under no obligation to designate or mark, or cause to be designated or marked, any Designated Material that may be determined to constitute material non-public information.

35. Notice: When notice is permitted or required by the provisions hereof, such notice shall be in writing, directed to the undersigned counsel of the Party to receive such notice, at the corresponding addresses or email addresses indicated below, or to counsel of any Non-Party receiving such notice. Notice shall be delivered by first-class mail, Federal Express (or an equivalent delivery service), hand delivery, or email, and shall be effective upon receipt.

36. Enforcement: The provisions of this Protective Order constitute an order of this Court, and violations of the provisions of this Protective Order are subject to enforcement and the imposition of legal sanctions in the same manner as any other order of this Court.

Dated: May 8, 2024

Rudolph W. Giuliani

By: /s/ Heath S. Berger

Heath S. Berger

Berger, Fischhoff, Shumer, Wexler &
Goodman, LLP

Counsel to Rudolph W. Giuliani

Ms. Wandrea' ArShaye Moss

By: /s/ James H. Burbage

Rachel C. Strickland

James H. Burbage

Willkie Farr & Gallagher LLP

*Counsel to Ms. Wandrea' ArShaye
Moss*

- and -

**The Official Committee of Unsecured
Creditors of Rudolph W. Giuliani**

By: /s/ Philip C. Dublin

Philip C. Dublin

Akin Gump Strauss Hauer & Feld LLP

*Counsel to the Official Committee
of Unsecured Creditors of
Rudolph W. Giuliani*

Von A. Dubose

Dubose & Miller

*Counsel to Ms. Wandrea' ArShaye
Moss*

- and -

US Dominion, Inc.

By: /s/ Joel G. Samuels

Davida Brook

Stephen Shackelford

Susman Godfrey LLP

Counsel to U.S. Dominion, Inc.

John Langford

Rachel Goodman

Protect Democracy

*Counsel to Ms. Wandrea' ArShaye
Moss*

- and -

Joel G. Samuels

Anthony J. Napolitano

Buchalter

Counsel to U.S. Dominion, Inc.

Ms. Noelle Dunphy

By: /s/ Justin Kelton

Justin Kelton

Maureen Bass

Abrams Fensterman LLP

Counsel to Ms. Noelle Dunphy

THE FOREGOING STIPULATION IS SO ORDERED:

Dated: May 15, 2024

/s/ Sean H. Lane

THE HONORABLE SEAN H. LANE

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

**Form Declaration of Acknowledgement and Agreement to be Bound by Stipulated
Confidentiality Agreement and Protective Order**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
	:
RUDOLPH W. GIULIANI	: Case No. 23-12055 (SHL)
a/k/a RUDOLPH WILLIAM GIULIANI,	:
	:
Debtor.	:
-----X	

**DECLARATION OF ACKNOWLEDGEMENT AND AGREEMENT TO BE BOUND
BY STIPULATED CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER**

I, _____, declare under penalty of perjury (this
“Declaration”) that:

1. I hereby certify and agree that I have read and understand the terms of the Stipulated Confidentiality Agreement and Protective Order (the “Protective Order”) in the above-captioned case. All capitalized terms not otherwise defined in this Declaration have the meanings ascribed to such terms in the Protective Order. I agree to be bound by the terms and conditions of the Protective Order.

2. I understand that I am to retain in confidence all copies of any Discovery Material received under the Protective Order and that I will carefully maintain such materials in a manner consistent with the Protective Order.

3. I stipulate to the jurisdiction of this Court solely with respect to the provisions of the Protective Order.

Signature: _____

Date: _____